

Financial Planner

Profile

Sarah Baldwin

1 October 2011

Your Financial Planner

Your Financial Planner will be Sarah Baldwin – an ASIC Authorised Representative no. 339865 of Health Super Financial Services Pty Ltd, trading as Health Super Financial Planning (HSFP). HSFP is a holder of an Australian Financial Services Licensee number 240019.

This Financial Services Guide (FSG) consists of two parts:

Part 1 –titled 'Financial Services Guide' which provides you with general information about HSFP, and your financial planner; and

Part 2 – this document titled 'Financial Planner Profile', which provides you with more specific information about your financial planner.

This document should be read in conjunction with Part 1 of the FSG, if you have not received your copy of the FSG, please contact Sarah. The FSG is also available on our website.

Qualified professional

Sarah is a Certified Financial Planner (CFP™) as awarded by the Financial Planning Association (FPA). Sarah is a member of the FPA.

Experience

Sarah has over 20 years experience in the financial services industry and over 10 years experience as financial planner. Sarah shares HSFPs business philosophy of providing quality financial advice with a high level of care and professionalism and is well placed to guide you towards realising a secure and rewarding financial future.

Specialist product advice

Sarah is authorised to provide you with product advice and deal in the following financial products:

- Superannuation & Retirement Savings Accounts;
- Life insurance, including investment and risk insurance products;
- Managed investments (including Investor Directed Portfolio Services);
- Government debentures, stocks or bonds;
- Securities;
- Deposit products;

How to contact Sarah

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