

Financial Planner Profile

Julie Kendall

1 October 2011

Your Financial Planner

Your Financial Planner will be Julie Kendall– an employee and Representative of Health Super Financial Services Pty Ltd trading as Health Super Financial Planning (HSFP). HSFP is a holder of an Australian Financial Services Licensee number 240019.

This Financial Services Guide (FSG) consists of two parts:

Part 1 –titled 'Financial Services Guide' which provides you with general information about HSFP, and your financial planner; and

Part 2 – this document titled 'Financial Planner Profile', which provides you with more specific information about your financial planner.

This document should be read in conjunction with Part 1 of the FSG, If you have not received your copy of the FSG, please contact Julie. The FSG is also available on HSFPs website .

Qualified professional

Julie has completed the Diploma of Financial Planning and is currently completing her Certified Financial Planner designation (CFP™), as awarded by the Financial Planning Association (FPA).

Experience

Julie has over 10 years experience in the superannuation industry and 1 year experience at Health Super Financial Planning. Julie shares Health Super Financial Planning's business philosophy of providing quality financial advice with a high level of care and professionalism and is well placed to guide you towards realising a secure and rewarding financial future.

Specialist product advice

Julie is authorised to provide you with product advice and deal in the following financial products:

- Superannuation & Retirement Savings Accounts;
- Life insurance, including investment and risk insurance products;
- Managed investments (including Investor Directed Portfolio Services);
- Government debentures, stocks or bonds;
- Securities;
- Deposit products;

How to contact Julie

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