

Financial Planner

Profile

Frank Donato

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Your Financial Planner

Your Financial Planner will be Frank Donato – an employee and Representative of Health Super Financial Services Pty Ltd trading as Health Super Financial Planning (HSFP). HSFP is a holder of an Australian Financial Services Licensee number 240019.

This Financial Services Guide (FSG) consists of two parts:

Part 1 – titled 'Financial Services Guide' which provides you with general information about HSFP, and your financial planner; and

Part 2 – this document titled 'Financial Planner Profile', which provides you with more specific information about your financial planner.

This document should be read in conjunction with Part 1 of the FSG, if you have not received your copy of the FSG, please contact Frank. The FSG is also available on HSFP's website.

Qualified professional

Frank has completed a Bachelor of Business (Economics and Finance) with a major in Financial Planning studies.

Experience

Frank has over 3 years experience in the superannuation industry and over 2 years experience at Health Super Financial Planning. Frank shares Health Super Financial Planning's business philosophy of providing quality financial advice with a high level of care and professionalism and is well placed to guide you towards realising a secure and rewarding financial future.

Specialist product advice

Frank is authorised to provide you with product advice and deal in the following financial products:

- Superannuation & Retirement Savings Accounts;
- Life insurance, including investment and risk insurance products;
- Managed investments (including Investor Directed Portfolio Services);
- Government debentures, stocks or bonds;
- Securities;
- Deposit products;

How to contact Frank

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