

Financial Planner

Profile

Brett Gibbons

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Your Financial Planner

Your Financial Planner will be Brett Gibbons – an employee and Representative of Health Super Financial Services Pty Ltd trading as Health Super Financial Planning (HSFP). HSFP is a holder of an Australian Financial Services Licensee number 240019.

This Financial Services Guide (FSG) consists of two parts:

Part 1 –titled 'Financial Services Guide' which provides you with general information about HSFP, and your financial planner; and

Part 2 – this document titled 'Financial Planner Profile', which provides you with more specific information about your financial planner.

This document should be read in conjunction with Part 1 of the FSG, if you have not received your copy of the FSG, please contact Brett. The FSG is also available on HSFPs website.

Qualified professional

Brett has completed the Diploma of Financial Services (Financial Planning) and is currently studying the Advanced Diploma of Financial Services (Financial Planning). Brett has been qualified to provide general advice in superannuation since 2003 having obtained qualifications from the Association of Superannuation Funds of Australia (ASFA).

Experience

Brett has over ten years experience in the financial services industry with over six years experience as a superannuation & retirement planning consultant. In addition, Brett has spent the last three years modelling and writing Statements of Advice. Brett shares Health Super Financial Planning's business philosophy of providing quality financial advice with a high level of care and professionalism. With over ten years experience in the personal financial services industry, Brett is well placed to guide you towards realising a secure and rewarding financial future.

Specialist product advice

Brett is authorised to provide you with product advice and deal in the following financial products:

- Superannuation & Retirement Savings Accounts;
- Life insurance, including investment and risk insurance products;
- Managed investments (including Investor Directed Portfolio Services);
- Government debentures, stocks or bonds;
- Securities;
- Deposit products.

How to contact Brett

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