

Financial Planner

Profile

Bonny Daniele

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Your Financial Planner

Your Financial Planner will be Bonny Daniele – an employee and Representative of Health Super Financial Services Pty Ltd trading as Health Super Financial Planning (HSFP). HSFP is a holder of an Australian Financial Services Licensee number 240019.

This Financial Services Guide (FSG) consists of two parts:

Part 1 –titled 'Financial Services Guide' which provides you with general information about HSFP, and your financial planner; and

Part 2 – this document titled 'Financial Planner Profile', which provides you with more specific information about your financial planner.

This document should be read in conjunction with Part 1 of the FSG, if you have not received your copy of the FSG, please contact Bonny. The FSG is also available on HSFPs website.

Qualified professional

Bonny is a member of the Financial Planning Association and holds the association's highest certification, that of Certified Financial Planner TM. Bonny holds a Bachelor Business (Financial Planning) and has further qualifications in Self Managed Superannuation Fund advice. Bonny is a member of SPAA, the Self Managed Super Fund Professionals' Association of Australia.

Experience

Bonny has over eleven years experience in the financial services industry and over six years experience as financial planner. Bonny shares HSFPs business philosophy of providing quality financial advice with a high level of care and professionalism and is well placed to guide you towards realising a secure and rewarding financial future.

Specialist product advice

Bonny is authorised to provide you with product advice and deal in the following financial products:

- Superannuation & Retirement Savings Accounts;
- Life insurance, including investment and risk insurance products;
- Managed investments (including Investor Directed Portfolio Services);
- Government debentures, stocks or bonds;
- Securities;
- Deposit products;
- Standard Margin Lending products.

How to contact Bonny

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