

Financial Planner Profile

Adrian Gervasoni

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Your Financial Planner

Your Financial Planner will be Adrian Gervasoni – an employee and Representative of Health Super Financial Services Pty Ltd trading as Health Super Financial Planning (HSFP). HSFP is a holder of an Australian Financial Services Licensee number 240019.

This Financial Services Guide (FSG) consists of two parts:

Part 1 –titled 'Financial Services Guide' which provides you with general information about HSFP, and your financial planner; and

Part 2 – this document titled 'Financial Planner Profile', which provides you with more specific information about your financial planner.

This document should be read in conjunction with Part 1 of the FSG, If you have not received your copy of the FSG, please contact Adrian. The FSG is also available on HSFPs website .

Qualified professional

Adrian is a Certified Financial Planner (CFP™), as awarded by the Financial Planning Association (FPA) and has completed the Advanced Diploma of Financial Planning (ADFS FP).

Experience

Adrian has over 5 years experience in the superannuation industry and shares Health Super Financial Planning's business philosophy of providing quality financial advice with a high level of care and professionalism. Adrian manages The Client Review Team, and together with his team, ensures that all of our clients receive continual support and advice to ensure that they remain on track to reach their goals and objectives.

Specialist product advice

Adrian is authorised to provide you with product advice and deal in the following financial products:

- Superannuation & Retirement Savings Accounts;
- Life insurance, including investment and risk insurance products;
- Managed investments (including Investor Directed Portfolio Services);
- Government debentures, stocks or bonds;
- Securities;
- Deposit products;
- Standard Margin Lending products.

How to contact Adrian

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