

Financial Planner Profile

Barry Ka Fu Chan

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Your Financial Planner

Your Financial Planner will be Barry Ka Fu Chan – an employee and Representative of Health Super Financial Services Pty Ltd trading as Health Super Financial Planning (HSFP). HSFP is a holder of an Australian Financial Services Licensee number 240019.

This Financial Services Guide (FSG) consists of two parts:

Part 1 –titled 'Financial Services Guide' which provides you with general information about HSFP, and your financial planner; and

Part 2 – this document titled 'Financial Planner Profile', which provides you with more specific information about your financial planner.

This document should be read in conjunction with Part 1 of the FSG, If you have not received your copy of the FSG, please contact Barry. The FSG is also available on HSFPs website.

Qualified professional

Barry is a member of the Financial Planning Association (FPA) and holds the association's highest designation as a Certified Financial Planner. Barry holds a Diploma of Financial Planning, a Masters of Business Administration and a Diploma of Marketing.

Experience

Barry has over 20 years experience in the financial services industry and over 12 years experience as financial planner. Barry shares HSFPs business philosophy of providing quality financial advice with a high level of care and professionalism and is well placed to guide you towards realising a secure and rewarding financial future.

Specialist product advice

Barry is authorised to provide you with product advice and deal in the following financial products:

- Superannuation & Retirement Savings Accounts;
- Life insurance, including investment and risk insurance products;
- Managed investments (including Investor Directed Portfolio Services);
- Government debentures, stocks or bonds;
- Securities;
- Deposit products;
- Standard Margin Lending products.

How to contact Barry:

Telephone: 03 8613 9717

Fax: 03 9623 5235

Email: bchan@hsfp.com.au

Website: www.hsfp.com.au

Come in: L19 447 Collins Street
Melbourne Vic 3000

Mail: PO Box 331
Collins Street West Vic 8007